

# Patient Intake Form

Date \_\_\_\_\_ Name \_\_\_\_\_  
*First MI Last*

Address \_\_\_\_\_  
*Street City St Zip*

Main Phone# (\_\_\_\_) \_\_\_\_\_ Gender: Male  Female  Status: Married  Single

Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Soc. Sec. # \_\_\_\_\_ Preferred Name: \_\_\_\_\_  
*(if different from above)*

Email Address: \_\_\_\_\_ *(used for patient communication/business only)*

Employer Information:  Retired  Employed by: \_\_\_\_\_

\_\_\_\_\_ Work Phone# (\_\_\_\_) \_\_\_\_\_  
*Employer's Address City Zip*

**Insurance Information:** Do you have Dental Insurance? Yes No

If "YES", please provide your insurance card for a photocopy.

If you do not have a card, Please fill in as much information below as possible to assist us in learning of any available benefits you may have.

I am the subscriber  I am the dependent (Subscriber's Name) \_\_\_\_\_  
*First Last*

Subscriber's Soc Sec or ID # \_\_\_\_\_ Subscriber's Birth Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Insurance Name \_\_\_\_\_ Group Name \_\_\_\_\_

Group # \_\_\_\_\_ Insurance Benefit Phone Number \_\_\_\_\_

## FINANCIAL AGREEMENT

I understand and agree to be responsible for payment of all services rendered on my behalf or my dependents. I understand that payment is due at the time of service unless other arrangements have been made. Our office accepts cash, personal checks, MasterCard, Visa and Discover. Our office also offers outside financing upon request and approval. Please ask for further details. In the event that payments are not received by agreed upon dates, I understand that any unpaid balance will accrue interest at 1.5% per month. If the entire balance with accrued interest is not paid within 90 days, reasonable collection fees of 40% will be added to the account and turned over to collections.

## INSURANCE

As a courtesy to our insured patients, we will gladly file your dental claims for services rendered on your behalf, however we do not guarantee payment of benefits. Please understand that we are only given an estimate for your dental care therefore we can only pass the estimate on to you, the patient. After your insurance pays their portion, there may still be an amount due. This amount will be your responsibility and will be sent to you in the form of a statement. Please understand that we will do our best to get your insurance to pay for all work performed by our office. However, most insurance plans only pay for a portion of dental services. Please understand that if after 60 days, there has been no payment made, it is your responsibility to pay your account in full and to follow up with your insurance to retain payment. If your insurance coverage does not cover the estimated amount, you will be responsible for payment in full. Deductibles, co-insurance, non-covered services (including pre-existing conditions), and services denied due to insurance eligibility is your responsibility. By signing below, you authorize your insurance company(s) to pay Natural Dentures & Natural Smiles all Insurance benefits for dental services rendered to you or members of your family. You authorize the use of this signature on all insurance claims.

## ADDITIONAL CHARGES

\*I know that I must call to cancel an appointment at least 24 hours (1 day) before the time of the appointment. If I do not cancel and do not show up a charge will be assessed for time reserved and future appointments will need to be prepaid.

\*I understand that a \$25 fee will be charged to transfer records electronically (Over 25 MB).

\*I understand that a \$25 fee will be charged for hard copies of your record.

## Interning/Externing

I give permission for interns/externs to work directly with me and on my treatment as they are being overseen by a qualified and approved interning/externing supervisor. If I have any concerns or wish not to be seen by one, I will inform the supervisor on site of that decision.

\_\_\_\_\_  
Patient (authorized) Signature

\_\_\_\_\_  
Date

# Patient Health Record

Do you currently use tobacco products?                      Yes                      No  
 Do you wear dentures/partials now?                      Yes                      No if "yes", how old is the most current one? \_\_\_\_\_  
 Do you have a personal Dentist?                      Yes                      No Dentist's Name \_\_\_\_\_  
 Do you have a personal Physician?                      Yes                      No Physician's Name \_\_\_\_\_  
 Have you been instructed by a physician to have antibiotics prior to any dental appointment?    Yes                      No  
 Are you currently on any blood thinning medication?                      Yes                      No  
 Are you currently taking, or have you ever taken, Bisphosphonates?                      Yes                      No  
 Do you have problems with a dry mouth?                      Yes                      No  
 Rate your overall happiness with your current smile (Scale: 1 worst – 10 best) \_\_\_\_\_  
 What would you like your smile to be (Scale: 1 worst – 10 best) \_\_\_\_\_

Please mark below if you have or have had any of the following:

_____ Anemia _____ Medication Allergies: _____ Aspirin _____ Codeine _____ Erythromycin _____ Latex _____ Penicillin _____ Tetracycline _____ Other _____ _____ Artificial Joints _____ Arthritis _____ _____ Asthma _____ Alzheimer's / Dementia / Memory Loss _____ Blood Pressure ~ High _____ Blood Pressure ~ Low _____ Blood disease _____ Cold Sores _____ Congenital Heart Defect _____ Diabetes	_____ Difficulty Breathing _____ Drug/Alcohol Abuse _____ Dry Mouth _____ Emphysema _____ Epilepsy / Seizures / Fainting _____ Excessive Bleeding _____ Fibromyalgia _____ Heart Murmur _____ Hemophilia _____ Herpes _____ Heart Attack _____ Hepatitis A B C _____ HIV +/- Aids _____ Kidney Disease _____ Nervous Problems _____ Headaches ~ Chronic _____ Cough Persistent _____ Cancer _____ Osteoporosis	_____ Rheumatic Fever _____ Shortness of Breath _____ Thyroid Problems _____ TMJ Problems _____ Tuberculosis _____ Tumors _____ Ulcers _____ Radiation Treatment _____ Parkinson's Disease _____ Pacemaker _____ Surgery of Mouth _____ Stroke _____ Stomach Problems _____ Skin Rash _____ Sinus Problems _____ Circulatory Problems _____ Chemotherapy _____ Allergies: _____ _____ Other _____
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Do you have any recent hospitalizations? \_\_\_\_\_

Please list any current medications you are taking: \_\_\_\_\_

**Referral Information:** Whom may we thank for referring you to our practice?

- Another Patient   
  Dental Office   
  Phone Book   
  TV   
  Internet  
 Newspaper   
  Other \_\_\_\_\_

**Name of Person or business that referred you to our practice?** \_\_\_\_\_

\_\_\_\_\_  
Patient (authorized) Signature

\_\_\_\_\_  
Date